

Markets at a Glance

Performance Statistics

30 September 2024

FTSE/JSE INDICES	Current Index	September 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	86548	4.04%	9.61%	23.93%	14.73%
SWIX	16340	4.04%	9.61%	25.33%	11.97%
SWIX 40	14612	3.70%	8.62%	23.59%	11.56%
Top 40	78506	3.70%	8.62%	22.09%	14.80%
SA Listed Property Index	410	5.04%	18.70%	51.34%	15.97%
Resource 20	57845	3.66%	-1.10%	3.11%	4.25%
Industrial 25	119805	5.37%	11.46%	24.84%	15.99%
Financial 15	21234	2.51%	13.89%	39.09%	19.35%

INTERNATIONAL	Current Index	September 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7636	0.06%	2.09%	7.02%	5.41%
DAX Index (Frankfort)	19325	2.21%	5.97%	25.60%	8.19%
DJ Industrial Index (New York)	42330	1.85%	8.21%	26.33%	7.74%
FTSE 100 Index (London)	8237	-1.67%	0.89%	8.27%	5.14%
Hang Seng Index (Hong Kong)	21134	17.48%	19.27%	18.66%	-4.91%
MSCI Emerging Markets Free Index US\$	1171	6.45%	7.79%	22.89%	-2.24%
MSCI World Index Gross Dividends US\$	17364	1.87%	6.46%	33.03%	9.61%
NASDAQ Composite Index (New York)	18189	2.68%	2.57%	37.60%	7.98%
Nikkei 225 Index (Tokyo)	37920	-1.88%	-4.20%	19.03%	8.79%
Shanghai Securities Index (China)	3337	17.39%	12.44%	7.27%	-2.21%
S&P 500 Index (New York)	5762	2.02%	5.53%	34.38%	10.19%

FIXED INTEREST	September 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	3.86%	10.54%	26.14%	11.14%	9.84%
STeFI	0.67%	2.07%	8.55%	6.87%	6.12%

INFLATION	September 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.09%	0.61%	4.41%	5.60%	4.95%
SA PPI	-0.29%	-0.78%	2.84%	7.72%	6.52%
US CPI	0.08%	0.23%	2.53%	4.79%	4.18%
CH CPI	0.39%	0.68%	0.39%	0.98%	1.20%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 September 2024	31 August 2024	30 June 2024	30 September 2023	30 September 2021
ZAR/US\$	R17.27	R17.83	R18.19	R18.92	R15.07
ZAR/EUR	R19.23	R19.69	R19.50	R20.01	R17.45
ZAR/GBP	R23.10	R23.40	R23.01	R23.09	R20.31

COMMODITIES	30 September 2024	31 August 2024	30 June 2024	30 September 2023	30 September 2021
Gold US\$/oz	\$2,629.95	\$2,518.10	\$2,330.90	\$1,870.50	\$1,742.80
Platinum US\$/oz	\$985.00	\$941.00	\$1,012.00	\$923.00	\$963.00
Oil (Brent) US\$/barrel	\$71.70	\$76.93	\$85.00	\$92.20	\$78.31

INTEREST RATES	30 September 2024	31 August 2024	30 June 2024	30 September 2023	30 September 2021
SA Repo Rate	8.00%	8.25%	8.25%	8.25%	3.50%
ECB Interest Rate	3.65%	4.25%	4.25%	4.50%	0.00%
US Federal Rate	5.00%	5.50%	5.50%	5.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Impala Platinum Holdings Ltd	25.66%	6.60%	23.56%	-2.12%	36.10
Prosus	14.33%	16.24%	26.46%	35.53%	32.31
Naspers Ltd	14.06%	17.60%	24.94%	38.65%	31.82
Discovery Ltd	12.29%	27.55%	42.42%	25.26%	15.86
Mr Price	11.48%	31.23%	55.47%	94.47%	21.57

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Aspen	-18.75%	-16.42%	-11.11%	13.49%	14.37
Sasol Ltd	-15.65%	-15.97%	-20.73%	-55.54%	6.94
Anglogold Ashanti Ltd	-13.22%	-0.17%	8.59%	50.63%	145.24
Mondi Plc	-5.23%	-7.15%	-2.12%	-6.08%	17.01
Shoprite Holdings Ltd	-4.61%	4.14%	19.54%	23.32%	24.93