

## Markets at a Glance

### Performance Statistics

30 September 2025

FTSE/JSE INDICES	Current Index	September 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	107940	6.61%	12.88%	28.92%	23.42%
SWIX	20379	6.61%	12.88%	28.92%	21.93%
SWIX 40	18790	7.85%	14.65%	32.51%	22.91%
Top 40	100951	7.85%	14.65%	32.51%	24.67%
SA Listed Property Index	430	-0.96%	6.65%	11.36%	23.93%
Resource 20	112442	28.06%	50.82%	99.12%	26.90%
Industrial 25	142115	1.65%	4.16%	21.04%	25.09%
Financial 15	21175	-1.65%	0.91%	4.96%	21.75%

INTERNATIONAL	Current Index	September 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7896	2.49%	3.00%	3.41%	11.07%
DAX Index (Frankfort)	23881	-0.09%	-0.12%	23.57%	25.39%
DJ Industrial Index (New York)	46398	1.87%	5.22%	9.61%	17.33%
FTSE 100 Index (London)	9350	1.78%	6.73%	13.52%	10.69%
Hang Seng Index (Hong Kong)	26856	7.09%	11.56%	27.07%	15.96%
MSCI Emerging Markets Free Index US\$	1346	6.96%	10.08%	14.96%	15.40%
MSCI World Index Gross Dividends US\$	20446	3.25%	7.36%	17.75%	24.29%
NASDAQ Composite Index (New York)	22660	5.61%	11.24%	24.58%	28.92%
Nikkei 225 Index (Tokyo)	44933	5.18%	10.98%	18.49%	20.10%
Shanghai Securities Index (China)	3883	0.64%	12.73%	16.37%	8.68%
S&P 500 Index (New York)	6688	3.53%	7.79%	16.07%	23.10%

FIXED INTEREST	September 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	3.32%	6.94%	14.51%	15.70%	12.07%
STeFI	0.58%	1.81%	7.80%	7.96%	6.43%

INFLATION	September 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	-0.10%	1.08%	3.30%	4.17%	4.99%
SA PPI	0.29%	1.17%	2.07%	3.08%	6.45%
US CPI	0.29%	0.78%	2.92%	3.04%	4.50%
CH CPI	0.00%	0.29%	-0.29%	0.06%	0.67%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 September 2025	31 August 2025	30 June 2025	30 September 2024	30 September 2022
ZAR/US\$	R17.27	R17.67	R17.70	R17.27	R18.09
ZAR/EUR	R20.27	R20.65	R20.87	R19.23	R17.74
ZAR/GBP	R23.22	R23.86	R24.32	R23.10	R20.20

COMMODITIES	30 September 2025	31 August 2025	30 June 2025	30 September 2024	30 September 2022
Gold US\$/oz	\$3,825.30	\$3,429.15	\$3,287.45	\$2,629.95	\$1,671.75
Platinum US\$/oz	\$1,571.00	\$1,347.00	\$1,350.00	\$985.00	\$864.00
Oil (Brent) US\$/barrel	\$66.03	\$67.48	\$66.74	\$71.70	\$85.14

INTEREST RATES	30 September 2025	31 August 2025	30 June 2025	30 September 2024	30 September 2022
SA Repo rate	7.00%	7.00%	7.25%	8.00%	6.25%
ECB Interest rate	2.15%	2.15%	2.15%	3.65%	1.25%
US Federal rate	4.25%	4.50%	4.50%	5.00%	3.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Valterra	52.90%	56.31%	68.22%	99.13%	101.43
Sibanye Stillwater	47.84%	52.79%	136.63%	176.13%	20.89
Northham Platinum	42.39%	46.58%	114.63%	157.70%	74.59
Impala Platinum Holdings Ltd	38.31%	38.77%	75.15%	127.94%	272.26
Harmony Gold Mining Company Ltd	33.89%	28.61%	18.15%	76.75%	13.62

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Bidvest Group	-10.59%	-9.29%	-10.06%	-27.65%	11.34
Sasol Ltd	-9.86%	36.44%	40.47%	-7.40%	3.08
Discovery Ltd	-9.22%	-8.29%	-1.25%	14.67%	13.69
British American Tobacco	-8.55%	8.49%	20.88%	44.81%	34.01
Sanlam Ltd	-8.34%	-5.73%	1.02%	-5.01%	8.86