

## Markets at a Glance

### Performance Statistics

30 June 2023

FTSE/JSE INDICES	Current Index	June 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	76028	1.35%	0.66%	19.58%	16.12%
SWIX	14254	3.98%	1.17%	13.97%	12.61%
SWIX 40	13079	4.07%	1.53%	15.59%	11.77%
Top 40	70705	1.05%	0.95%	22.18%	16.27%
SA Listed Property Index	294	0.92%	0.66%	10.00%	11.33%
Resource 20	61995	-8.17%	-6.40%	2.91%	12.76%
Industrial 25	106420	3.65%	3.70%	36.79%	14.13%
Financial 15	16057	11.39%	5.97%	15.64%	21.72%

INTERNATIONAL	Current Index	June 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7400	4.25%	1.06%	24.94%	14.45%
DAX Index (Frankfort)	16148	3.09%	3.32%	26.32%	9.46%
DJ Industrial Index (New York)	34408	4.13%	4.56%	11.80%	10.05%
FTSE 100 Index (London)	7532	1.15%	-1.31%	5.05%	6.87%
Hang Seng Index (Hong Kong)	18916	3.74%	-7.27%	-13.46%	-8.17%
MSCI Emerging Markets Free Index US\$	989	3.23%	-0.08%	-1.12%	-0.19%
MSCI World Index Gross Dividends US\$	13507	5.16%	7.00%	19.13%	12.71%
NASDAQ Composite Index (New York)	13788	6.59%	12.81%	25.02%	11.08%
Nikkei 225 Index (Tokyo)	33189	7.45%	18.36%	25.75%	14.19%
Shanghai Securities Index (China)	3202	-0.08%	-2.16%	-5.78%	2.37%
S&P 500 Index (New York)	4450	6.47%	8.30%	17.57%	12.81%

<b>FIXED INTEREST</b>	<b>June 2023</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	4.58%	-1.53%	8.23%	7.60%	7.39%
STeFI	0.65%	1.92%	6.76%	4.98%	5.81%

<b>INFLATION</b>	<b>June 2023</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.18%	1.58%	6.30%	6.01%	4.90%
SA PPI	0.55%	1.59%	7.30%	9.77%	7.14%
US CPI	0.25%	1.09%	4.05%	5.86%	3.87%
CH CPI	-0.10%	-0.58%	0.19%	1.33%	1.83%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>30 June 2023</b>	<b>31 May 2023</b>	<b>31 March 2023</b>	<b>30 June 2022</b>	<b>30 June 2020</b>
ZAR/US\$	R18.85	R19.73	R17.79	R16.29	R17.35
ZAR/EUR	R20.57	R21.09	R19.29	R17.06	R19.50
ZAR/GBP	R23.94	R24.55	R21.94	R19.82	R21.52

<b>COMMODITIES</b>	<b>30 June 2023</b>	<b>31 May 2023</b>	<b>31 March 2023</b>	<b>30 June 2022</b>	<b>30 June 2020</b>
Gold US\$/oz	\$1,912.25	\$1,964.40	\$1,979.70	\$1,817.00	\$1,768.10
Platinum US\$/oz	\$897.00	\$1,003.00	\$981.00	\$907.00	\$814.00
Oil (Brent) US\$/barrel	\$75.41	\$72.60	\$79.89	\$109.03	\$41.27

<b>INTEREST RATES</b>	<b>30 June 2023</b>	<b>31 May 2023</b>	<b>31 March 2023</b>	<b>30 June 2022</b>	<b>30 June 2020</b>
SA Repo Rate	8.25%	8.25%	7.75%	4.75%	3.75%
ECB Interest Rate	4.00%	3.75%	3.50%	0.00%	0.00%
US Federal Rate	5.25%	5.25%	5.00%	1.75%	0.25%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Shoprite Holdings Ltd	15.57%	1.50%	-0.18%	14.01%	20.83
Woolworths Holdings Ltd	19.92%	11.61%	7.41%	31.52%	13.80
Standard Bank Group Ltd	17.16%	2.74%	5.82%	14.42%	8.57
Mr Price	16.22%	0.00%	-9.27%	-18.70%	12.24
Capitec	16.14%	-7.10%	-15.64%	-20.90%	18.67

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Platinum Corporation	-25.05%	-10.77%	-40.26%	-40.26%	4.60
Northam Platinum	-22.70%	-13.32%	-32.96%	-26.74%	3.85
Impala Platinum Holdings Ltd	-20.87%	-23.51%	-41.20%	-30.82%	3.30
Anglogold Ashanti Ltd	-17.63%	-7.79%	20.82%	62.34%	30.52
Sibanye Stillwater	-17.17%	-20.83%	-35.15%	-28.69%	4.45