

Markets at a Glance

Performance Statistics

31 July 2023

FTSE/JSE INDICES	Current Index	July 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	78978	4.01%	1.28%	19.34%	16.66%
SWIX	14819	4.11%	1.92%	15.39%	13.24%
SWIX 40	13635	4.35%	2.41%	17.87%	12.47%
Top 40	73634	4.23%	1.66%	22.41%	16.95%
SA Listed Property Index	301	2.30%	-2.26%	3.42%	13.40%
Resource 20	64265	3.66%	-6.86%	5.83%	11.12%
Industrial 25	109104	2.76%	3.26%	32.70%	15.64%
Financial 15	17333	7.94%	10.71%	19.91%	24.35%

INTERNATIONAL	Current Index	July 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7498	1.32%	0.08%	16.27%	16.16%
DAX Index (Frankfort)	16447	1.85%	3.29%	21.97%	10.13%
DJ Industrial Index (New York)	35560	3.35%	4.29%	8.26%	10.40%
FTSE 100 Index (London)	7699	2.23%	-2.17%	3.72%	9.29%
Hang Seng Index (Hong Kong)	20079	6.15%	0.93%	-0.38%	-6.54%
MSCI Emerging Markets Free Index US\$	1047	5.80%	7.15%	5.35%	-1.00%
MSCI World Index Gross Dividends US\$	13964	3.38%	8.67%	14.07%	12.20%
NASDAQ Composite Index (New York)	14346	4.05%	17.33%	15.78%	10.11%
Nikkei 225 Index (Tokyo)	33172	-0.05%	14.96%	19.32%	15.18%
Shanghai Securities Index (China)	3291	2.78%	-0.97%	1.16%	-0.19%
S&P 500 Index (New York)	4589	3.11%	10.06%	11.11%	11.95%

FIXED INTEREST	July 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.29%	1.86%	8.07%	8.20%	7.37%
STeFI	0.68%	1.99%	7.04%	5.07%	5.83%

INFLATION	July 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.18%	0.73%	5.37%	5.88%	4.86%
SA PPI	-0.31%	0.24%	4.77%	9.47%	6.88%
US CPI	0.32%	1.08%	2.97%	5.78%	3.90%
CH CPI	-0.10%	-0.48%	0.00%	1.26%	1.79%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 July 2023	30 June 2023	30 April 2023	31 July 2022	31 July 2020
ZAR/US\$	R17.88	R18.85	R18.29	R16.60	R17.06
ZAR/EUR	R19.65	R20.57	R20.15	R16.98	R20.11
ZAR/GBP	R22.94	R23.94	R22.98	R20.21	R22.34

COMMODITIES	31 July 2023	30 June 2023	30 April 2023	31 July 2022	31 July 2020
Gold US\$/oz	\$1,970.65	\$1,912.25	\$1,982.55	\$1,753.40	\$1,964.90
Platinum US\$/oz	\$949.00	\$897.00	\$1,074.00	\$889.00	\$905.00
Oil (Brent) US\$/barrel	\$85.43	\$75.41	\$80.33	\$103.97	\$43.52

INTEREST RATES	31 July 2023	30 June 2023	30 April 2023	31 July 2022	31 July 2020
SA Repo Rate	8.25%	8.25%	7.75%	5.50%	3.50%
ECB Interest Rate	4.25%	4.00%	3.50%	0.50%	0.00%
US Federal Rate	5.50%	5.25%	5.00%	2.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Northham Platinum	20.42%	-15.61%	-11.47%	-14.35%	4.64
Sibanye Stillwater	16.62%	-16.22%	-25.42%	-16.54%	5.20
Shoprite Holdings Ltd	14.54%	15.90%	7.60%	15.23%	23.86
Capitec	14.39%	12.59%	0.09%	-9.97%	21.36
Absa Group Ltd	12.83%	6.65%	-4.73%	11.43%	7.77

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	-10.09%	-4.42%	9.19%	45.87%	24.69
MC Group	-7.31%	-22.69%	-26.12%	-25.63%	-
British American Tobacco	-4.18%	-10.58%	-9.74%	-8.28%	7.44
AB InBev	-3.65%	-14.08%	-1.29%	15.47%	15.96
Nepi Rockcastle	-3.01%	-3.07%	-0.83%	16.95%	12.10