



Markets at a Glance

Performance Statistics

31 August 2024

FTSE/JSE INDICES	Current Index	August 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	83750	1.38%	9.65%	16.08%	12.03%
SWIX	15812	1.38%	9.65%	16.78%	9.96%
SWIX 40	14200	1.01%	8.62%	14.78%	9.57%
Top 40	76290	1.01%	8.62%	14.13%	12.05%
SA Listed Property Index	391	8.25%	19.73%	38.20%	13.78%
Resource 20	56092	-9.69%	-8.10%	0.42%	-0.38%
Industrial 25	114315	4.03%	7.50%	13.21%	13.54%
Financial 15	20933	5.66%	27.22%	30.48%	19.02%

INTERNATIONAL	Current Index	August 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7631	1.32%	-4.53%	4.29%	4.54%
DAX Index (Frankfort)	18913	2.18%	2.24%	18.60%	6.10%
DJ Industrial Index (New York)	41335	1.21%	6.85%	19.05%	5.34%
FTSE 100 Index (London)	8377	0.10%	1.22%	12.60%	5.57%
Hang Seng Index (Hong Kong)	17989	3.72%	-0.50%	-2.14%	-11.42%
MSCI Emerging Markets Free Index US\$	1095	0.94%	4.38%	11.69%	-5.77%
MSCI World Index Gross Dividends US\$	16908	1.85%	5.81%	24.00%	7.13%
NASDAQ Composite Index (New York)	17714	0.65%	5.85%	26.21%	5.10%
Nikkei 225 Index (Tokyo)	38648	-1.16%	0.42%	18.48%	11.22%
Shanghai Securities Index (China)	2842	-3.29%	-7.92%	-8.90%	-7.09%
S&P 500 Index (New York)	5648	2.28%	7.03%	25.31%	7.69%

FIXED INTEREST	August 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.38%	12.00%	18.60%	8.96%	9.12%
STeFI	0.67%	2.05%	8.53%	6.74%	6.09%

INFLATION	August 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.43%	0.70%	4.60%	5.72%	5.00%
SA PPI	-0.20%	-0.39%	4.20%	8.09%	6.64%
US CPI	0.12%	0.32%	2.89%	4.83%	4.16%
CH CPI	0.49%	0.19%	0.29%	0.89%	1.27%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 August 2024	31 July 2024	31 May 2024	31 August 2023	31 August 2021
ZAR/US\$	R17.83	R18.19	R18.79	R18.87	R14.52
ZAR/EUR	R19.69	R19.69	R20.38	R20.46	R17.15
ZAR/GBP	R23.40	R23.41	R23.95	R23.92	R19.98

COMMODITIES	31 August 2024	31 July 2024	31 May 2024	31 August 2023	31 August 2021
Gold US\$/oz	\$2,518.10	\$2,426.30	\$2,348.25	\$1,942.30	\$1,814.85
Platinum US\$/oz	\$941.00	\$972.00	\$1,048.00	\$980.00	\$1,001.00
Oil (Brent) US\$/barrel	\$76.93	\$80.84	\$81.11	\$86.83	\$71.63

INTEREST RATES	31 August 2024	31 July 2024	31 May 2024	31 August 2023	31 August 2021
SA Repo Rate	8.25%	8.25%	8.25%	8.25%	3.50%
ECB Interest Rate	4.25%	4.25%	4.50%	4.25%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	5.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Growthpoint Properties Ltd	14.26%	28.30%	18.99%	19.39%	11.79
MTN Group Ltd	12.32%	8.29%	-6.99%	-26.15%	-
Mr Price	12.07%	36.56%	41.47%	83.25%	19.35
Absa Group Ltd	10.05%	17.89%	7.36%	-3.53%	7.47
Sanlam Ltd	9.00%	25.48%	24.44%	30.43%	12.84

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Northam Platinum	-26.10%	-18.72%	-16.41%	-15.32%	23.69
Goldfields Ltd	-22.32%	-15.29%	-10.75%	2.09%	17.27
Exxaro	-17.89%	-11.81%	-14.56%	-4.67%	4.25
Sibanye Stillwater	-17.40%	-27.02%	-24.69%	-40.05%	27.35
Impala Platinum Holdings Ltd	-17.38%	-19.97%	5.09%	-20.99%	28.73