

Markets at a Glance

Performance Statistics

31 October 2024

FTSE/JSE INDICES	Current Index	October 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	85385	-0.92%	4.51%	27.16%	12.48%
SWIX	16120	-0.92%	4.51%	27.97%	10.59%
SWIX 40	14393	-1.15%	3.54%	26.12%	10.28%
Top 40	77328	-1.15%	3.54%	25.29%	12.41%
SA Listed Property Index	392	-2.84%	10.48%	51.56%	15.51%
Resource 20	59181	2.54%	-4.01%	10.49%	2.32%
Industrial 25	116122	-2.98%	6.35%	26.93%	12.33%
Financial 15	20890	-0.73%	7.52%	41.11%	20.60%

INTERNATIONAL	Current Index	October 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7350	-3.74%	-2.40%	6.75%	2.48%
DAX Index (Frankfort)	19257	-0.35%	4.05%	30.03%	7.07%
DJ Industrial Index (New York)	42142	-0.45%	3.18%	27.50%	5.57%
FTSE 100 Index (London)	8110	-1.54%	-3.08%	10.77%	3.87%
Hang Seng Index (Hong Kong)	20317	-3.86%	17.14%	18.73%	-7.14%
MSCI Emerging Markets Free Index US\$	1120	-4.38%	3.20%	22.33%	-3.98%
MSCI World Index Gross Dividends US\$	17023	-1.96%	2.54%	34.29%	6.90%
NASDAQ Composite Index (New York)	18095	-0.52%	2.82%	40.80%	5.30%
Nikkei 225 Index (Tokyo)	39081	3.06%	-0.05%	26.65%	10.59%
Shanghai Securities Index (China)	3280	-1.70%	11.61%	8.65%	-2.58%
S&P 500 Index (New York)	5705	-0.99%	3.32%	36.04%	7.40%

FIXED INTEREST	October 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-2.20%	3.99%	21.29%	10.49%	9.43%
STeFI	0.68%	2.05%	8.53%	7.00%	6.14%

INFLATION	October 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.09%	0.61%	3.85%	5.56%	4.92%
SA PPI	-0.30%	-0.78%	1.00%	7.31%	6.43%
US CPI	0.16%	0.36%	2.44%	4.75%	4.19%
CH CPI	0.19%	1.07%	0.39%	1.05%	1.07%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 October 2024	30 September 2024	31 July 2024	31 October 2023	31 October 2021
ZAR/US\$	R 17.61	R 17.27	R 18.19	R 18.65	R 15.25
ZAR/EUR	R 19.15	R 19.23	R 19.69	R 19.73	R 17.58
ZAR/GBP	R 22.70	R 23.10	R 23.41	R 22.66	R 20.86

COMMODITIES	31 October 2024	30 September 2024	31 July 2024	31 October 2023	31 October 2021
Gold US\$/oz	\$2,734.15	\$2,629.95	\$2,426.30	\$1,996.90	\$1,769.15
Platinum US\$/oz	\$995.00	\$985.00	\$972.00	\$940.00	\$1,009.00
Oil (Brent) US\$/barrel	\$72.81	\$71.70	\$80.84	\$85.02	\$83.72

INTEREST RATES	31 October 2024	30 September 2024	31 July 2024	31 October 2023	31 October 2021
8.00%	8.00%	8.25%	8.25%	3.50%	3.50%
3.40%	3.65%	4.25%	4.50%	0.00%	0.00%
5.00%	5.00%	5.50%	5.50%	0.25%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Northham Platinum	19.42%	-8.72%	4.07%	15.76%	29.26
Impala Platinum Holdings Ltd	19.22%	23.78%	36.13%	48.51%	43.04
Sibanye Stillwater	13.56%	-2.83%	-6.89%	-15.19%	-
Goldfields Ltd	7.94%	-9.09%	-6.61%	16.78%	20.22
Anglogold Ashanti Ltd	6.73%	-6.26%	12.20%	42.20%	155.01

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sasol Ltd	-15.40%	-33.37%	-26.32%	-58.43%	5.87
Mondi Plc	-13.16%	-20.57%	-21.06%	-14.33%	14.78
Old Mutual	-11.17%	-1.22%	10.44%	2.70%	6.11
BHP Group	-8.82%	-2.66%	-7.38%	-8.09%	13.34
Aspen	-8.47%	-29.13%	-20.41%	5.43%	13.16