



Markets at a Glance

Performance Statistics

30 November 2024

FTSE/JSE INDICES	Current Index	November 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	84510	-0.94%	2.12%	16.04%	10.50%
SWIX	15955	-0.94%	2.12%	16.74%	10.00%
SWIX 40	14156	-1.60%	0.87%	13.68%	9.35%
Top 40	76052	-1.60%	0.87%	13.01%	9.88%
SA Listed Property Index	396	1.65%	3.74%	41.16%	15.32%
Resource 20	55186	-6.75%	-0.88%	-2.67%	-2.19%
Industrial 25	116074	0.02%	2.25%	14.93%	10.03%
Financial 15	20935	0.33%	2.10%	30.23%	21.79%

INTERNATIONAL	Current Index	November 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7235	-1.57%	-5.19%	-1.03%	2.49%
DAX Index (Frankfort)	19426	1.83%	2.74%	19.80%	8.76%
DJ Industrial Index (New York)	44722	7.08%	7.60%	24.40%	9.05%
FTSE 100 Index (London)	8287	2.18%	-1.07%	11.18%	5.49%
Hang Seng Index (Hong Kong)	19424	-4.40%	7.97%	13.97%	-6.12%
MSCI Emerging Markets Free Index US\$	1079	-3.66%	-1.94%	9.27%	-3.82%
MSCI World Index Gross Dividends US\$	17811	4.62%	4.49%	28.39%	9.31%
NASDAQ Composite Index (New York)	19218	6.21%	8.49%	35.09%	7.34%
Nikkei 225 Index (Tokyo)	38208	-2.23%	-1.14%	14.10%	11.15%
Shanghai Securities Index (China)	3326	1.42%	17.04%	9.80%	-2.27%
S&P 500 Index (New York)	6032	5.73%	6.80%	32.06%	9.72%

FIXED INTEREST	November 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	3.06%	4.68%	19.35%	11.36%	10.04%
STeFI	0.63%	1.99%	8.48%	7.11%	6.15%

INFLATION	November 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	-0.09%	0.09%	2.84%	5.42%	4.91%
SA PPI	-0.69%	-1.28%	-0.69%	6.80%	6.23%
US CPI	0.12%	0.36%	2.60%	4.50%	4.17%
CH CPI	-0.29%	0.29%	0.19%	0.72%	0.83%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 November 2024	31 October 2024	31 August 2024	30 November 2023	30 November 2021
ZAR/US\$	R18.06	R17.61	R17.83	R18.86	R15.89
ZAR/EUR	R19.10	R 19.15	R19.69	R20.53	R18.01
ZAR/GBP	R23.01	R22.70	R23.40	R23.80	R21.13

COMMODITIES	30 November 2024	31 October 2024	31 August 2024	30 November 2023	30 November 2021
Gold US\$/oz	\$2,641.85	\$2,734.15	\$2,513.35	\$2,035.45	\$1,804.40
Platinum US\$/oz	\$935.00	\$995.00	\$940.00	\$937.00	\$944.00
Oil (Brent) US\$/barrel	\$71.84	\$72.81	\$76.93	\$80.86	\$69.23

INTEREST RATES	30 November 2024	31 October 2024	31 August2024	30 November 2023	30 November 2021
SA Repo Rate	7.75%	8.00%	8.25%	8.25%	3.75%
ECB Interest Rate	3.40%	3.40%	4.25%	4.50%	0.00%
US Federal Rate	4.75%	5.00%	5.50%	5.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Pepkor Holdings Ltd	16.98%	22.05%	57.42%	43.56%	18.21
Mr Price	12.50%	18.74%	62.16%	87.50%	22.98
British American Tobacco	11.98%	3.48%	17.98%	13.59%	8.40
Discovery Ltd	7.02%	25.94%	75.67%	44.84%	17.79
Bidcorp	5.77%	-1.77%	6.10%	6.76%	18.41

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Northam Platinum	-13.62%	6.69%	-13.29%	-7.55%	25.28
Harmony Gold Mining Company Ltd	-12.59%	-7.44%	-3.46%	41.11%	9.06
Sibanye Stillwater	-11.79%	3.77%	-24.27%	-14.04%	-
Goldfields Ltd	-11.73%	3.31%	-12.48%	-10.07%	17.84
Impala Platinum Holdings Ltd	-11.59%	32.45%	6.01%	33.09%	38.06