

## Markets at a Glance

### Performance Statistics

31 March 2025

FTSE/JSE INDICES	Current Index	March 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	88637	3.55%	5.94%	22.95%	9.41%
SWIX	16734	3.55%	5.94%	22.95%	8.33%
SWIX 40	15153	4.06%	8.49%	22.83%	8.27%
Top 40	81410	4.06%	8.49%	22.83%	9.57%
SA Listed Property Index	381	-0.90%	-3.51%	19.83%	11.74%
Resource 20	68653	20.88%	33.74%	23.06%	-1.91%
Industrial 25	123083	-0.22%	4.27%	21.20%	17.18%
Financial 15	20249	0.18%	-1.72%	28.62%	10.11%

INTERNATIONAL	Current Index	March 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7791	-3.96%	5.55%	-5.06%	5.37%
DAX Index (Frankfort)	22163	-1.72%	11.32%	19.85%	15.42%
DJ Industrial Index (New York)	42002	-4.20%	-1.28%	5.51%	6.59%
FTSE 100 Index (London)	8583	-2.58%	5.01%	7.92%	4.53%
Hang Seng Index (Hong Kong)	23120	0.78%	15.25%	39.77%	1.67%
MSCI Emerging Markets Free Index US\$	1101	0.38%	2.41%	5.58%	-1.19%
MSCI World Index Gross Dividends US\$	17060	-4.40%	-1.68%	7.50%	8.10%
NASDAQ Composite Index (New York)	17299	-8.21%	-10.42%	5.62%	6.75%
Nikkei 225 Index (Tokyo)	35618	-4.14%	-10.72%	-11.77%	8.58%
Shanghai Securities Index (China)	3336	0.45%	-0.48%	9.69%	0.85%
S&P 500 Index (New York)	5612	-5.75%	-4.59%	6.80%	7.40%

FIXED INTEREST	March 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.19%	0.70%	20.16%	9.83%	11.73%
STeFI	0.64%	1.89%	8.28%	7.54%	6.21%

INFLATION	March 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.90%	1.30%	3.16%	5.25%	4.84%
SA PPI	0.40%	1.09%	0.99%	5.80%	6.37%
US CPI	0.44%	1.14%	2.82%	3.99%	4.29%
CH CPI	-0.10%	0.58%	-0.67%	0.36%	0.31%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 March 2025	28 February 2025	31 December 2024	31 March 2024	31 March 2022
ZAR/US\$	R18.32	R18.46	R18.84	R18.83	R14.61
ZAR/EUR	R19.82	R19.20	R19.55	R 20.38	R16.16
ZAR/GBP	R23.66	R23.27	R23.63	R 23.84	R19.20

COMMODITIES	31 March 2025	28 February 2025	31 December 2024	31 March 2024	31 March 2022
Gold US\$/oz	\$3,115.10	\$2,880.80	\$2,610.85	\$2,214.35	\$1,942.15
Platinum US\$/oz	\$993.00	\$957.00	\$914.00	\$907.00	\$983.00
Oil (Brent) US\$/barrel	\$74.77	\$74.04	\$74.64	\$87.00	\$104.71

INTEREST RATES	31 March 2025	28 February 2025	31 December 2024	31 March 2024	31 March 2022
SA Repo rate	7.50%	7.50%	7.75%	8.25%	4.25%
ECB Interest rate	2.65%	2.90%	3.15%	4.50%	0.00%
US Federal rate	4.50%	4.50%	4.50%	5.50%	0.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	47.94%	39.05%	16.69%	-3.96%	32.55
Harmony Gold Mining Company Ltd	47.86%	76.86%	49.60%	68.65%	12.50
Impala Platinum Holdings Ltd	42.88%	43.50%	30.14%	60.80%	115.53
Anglogold Ashanti Ltd	30.49%	63.14%	49.64%	62.49%	16.96
Anglo American Platinum Corporation	30.48%	29.07%	18.38%	-4.44%	22.96

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	-15.13%	14.19%	15.90%	9.78%	27.97
Woolworths Holdings Ltd	-12.43%	-18.20%	-25.12%	-13.87%	16.40
Mr Price	-9.47%	-24.95%	-18.00%	27.49%	17.69
Glencore	-8.72%	-19.44%	-31.90%	-35.68%	247.83
Nedcor Ltd	-8.06%	-8.68%	-13.95%	12.50%	7.27