

## Markets at a Glance

### Performance Statistics

30 April 2025

FTSE/JSE INDICES	Current Index	April 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	91583	4.34%	8.04%	24.60%	12.36%
SWIX	17291	4.34%	8.04%	24.60%	11.37%
SWIX 40	15677	4.50%	9.79%	24.40%	11.56%
Top 40	84226	4.50%	9.79%	24.40%	12.72%
SA Listed Property Index	404	7.58%	6.30%	29.68%	15.04%
Resource 20	70212	2.44%	16.19%	17.70%	0.72%
Industrial 25	129099	5.25%	8.60%	25.78%	19.92%
Financial 15	20700	4.75%	5.80%	31.22%	14.32%

INTERNATIONAL	Current Index	April 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7594	-2.53%	-4.48%	-4.90%	5.14%
DAX Index (Frankfort)	22426	1.18%	3.19%	25.06%	16.73%
DJ Industrial Index (New York)	40528	-3.51%	-9.02%	7.17%	7.11%
FTSE 100 Index (London)	8495	-1.02%	-2.06%	4.31%	4.03%
Hang Seng Index (Hong Kong)	22119	-4.33%	9.37%	24.52%	1.60%
MSCI Emerging Markets Free Index US\$	1113	1.04%	1.78%	6.40%	1.12%
MSCI World Index Gross Dividends US\$	17219	0.94%	-4.17%	12.64%	11.60%
NASDAQ Composite Index (New York)	17446	0.85%	-11.11%	11.42%	12.25%
Nikkei 225 Index (Tokyo)	36045	1.20%	-8.91%	-6.15%	10.32%
Shanghai Securities Index (China)	3279	-1.70%	0.87%	5.61%	2.48%
S&P 500 Index (New York)	5569	-0.76%	-7.81%	10.59%	10.46%

FIXED INTEREST	April 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.76%	1.02%	19.44%	10.73%	11.05%
STeFI	0.61%	1.85%	8.22%	7.63%	6.23%

INFLATION	April 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.40%	1.60%	2.73%	5.03%	4.84%
SA PPI	0.59%	1.49%	0.49%	5.15%	6.47%
US CPI	0.22%	1.33%	2.39%	3.61%	4.38%
CH CPI	-0.39%	0.19%	0.00%	0.19%	0.47%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 April 2025	31 March 2025	31 January 2025	30 April 2024	30 April 2022
ZAR/US\$	R18.61	R18.32	R18.67	R18.79	R15.81
ZAR/EUR	R21.08	R19.82	R19.34	R20.05	R16.67
ZAR/GBP	R24.80	R23.66	R23.15	R23.47	R19.88

COMMODITIES	30 April 2025	31 March 2025	31 January 2025	30 April 2024	30 April 2022
Gold US\$/oz	\$3,305.05	\$3,115.10	\$2,812.05	\$2,307.00	\$1,911.30
Platinum US\$/oz	\$987.00	\$993.00	\$975.00	\$939.00	\$932.00
Oil (Brent) US\$/barrel	\$61.06	\$74.77	\$75.67	\$86.33	\$107.14

INTEREST RATES	30 April 2025	31 March 2025	31 January 2025	30 April 2024	30 April 2022
SA Repo rate	7.50%	7.50%	7.50%	8.25%	4.25%
ECB Interest rate	2.65%	2.65%	2.90%	4.50%	0.00%
US Federal rate	4.50%	4.50%	4.50%	5.50%	0.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Clicks	16.79%	10.01%	5.12%	35.70%	31.30
Anglogold Ashanti Ltd	13.00%	37.27%	58.43%	77.76%	19.16
Woolworths Holdings Ltd	12.94%	-1.20%	-11.52%	-4.24%	18.53
Capitec	10.94%	15.79%	8.56%	47.86%	28.98
Harmony Gold Mining Company Ltd	10.52%	37.38%	56.03%	78.60%	13.81

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Aspen	-25.64%	-31.79%	-31.79%	-45.71%	8.81
Sasol Ltd	-16.14%	-25.84%	-34.66%	-51.86%	5.18
Anglo American Platinum Corporation	-12.96%	-2.71%	-7.23%	-3.41%	19.99
Impala Platinum Holdings Ltd	-11.95%	8.01%	-3.89%	30.84%	101.72
Glencore	-11.56%	-26.43%	-35.29%	-45.62%	219.15