

Markets at a Glance

Performance Statistics

31 October 2025

FTSE/JSE INDICES	Current Index	October 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	109244	1.64%	12.19%	32.25%	22.14%
SWIX	20625	1.64%	12.19%	32.25%	20.61%
SWIX 40	18973	1.34%	13.56%	35.85%	21.52%
Top 40	101937	1.34%	13.56%	35.85%	23.26%
SA Listed Property Index	457	7.84%	9.80%	23.60%	22.75%
Resource 20	106316	-5.41%	35.68%	83.69%	22.98%
Industrial 25	144272	1.68%	4.59%	26.87%	25.09%
Financial 15	22711	8.39%	7.82%	14.61%	19.80%

INTERNATIONAL	Current Index	October 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8121	2.85%	4.49%	10.49%	9.02%
DAX Index (Frankfort)	23958	0.32%	-0.45%	25.58%	21.82%
DJ Industrial Index (New York)	47563	2.51%	7.78%	13.89%	13.26%
FTSE 100 Index (London)	9717	3.92%	6.40%	19.82%	11.06%
Hang Seng Index (Hong Kong)	25907	-3.53%	4.57%	27.51%	20.83%
MSCI Emerging Markets Free Index US\$	1402	4.12%	12.73%	25.19%	18.23%
MSCI World Index Gross Dividends US\$	20859	2.02%	8.12%	22.53%	22.25%
NASDAQ Composite Index (New York)	23725	4.70%	12.32%	31.11%	29.25%
Nikkei 225 Index (Tokyo)	52411	16.64%	27.62%	34.11%	23.85%
Shanghai Securities Index (China)	3955	1.85%	10.68%	20.58%	10.98%
S&P 500 Index (New York)	6840	2.27%	7.90%	19.89%	20.89%

FIXED INTEREST	October 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.56%	6.76%	20.09%	16.27%	12.44%
STeFI	0.59%	1.79%	7.70%	7.99%	6.49%

INFLATION	October 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.19%	0.98%	3.40%	4.20%	5.00%
SA PPI	-0.10%	0.88%	2.27%	2.79%	6.37%
US CPI	0.25%	0.69%	3.01%	3.05%	4.53%
CH CPI	0.10%	0.49%	-0.39%	0.00%	0.65%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 October 2025	30 September 2025	31 July 2025	31 October 2024	31 October 2022
ZAR/US\$	R17.33	R17.27	R18.22	R17.61	R18.35
ZAR/EUR	R19.99	R20.27	R20.80	R19.15	R18.14
ZAR/GBP	R22.78	R23.22	R24.06	R22.70	R21.04

COMMODITIES	31 October 2025	30 September 2025	31 July 2025	31 October 2024	31 October 2022
Gold US\$/oz	\$4,011.50	\$3,825.30	\$3,298.85	\$2,734.15	\$1,639.00
Platinum US\$/oz	\$1,589.00	\$1,571.00	\$1,306.00	\$995.00	\$935.00
Oil (Brent) US\$/barrel	\$64.77	\$66.03	\$71.70	\$72.81	\$92.81

INTEREST RATES	31 October 2025	30 September 2025	31 July 2025	31 October 2024	31 October 2022
SA Repo rate	7.00%	7.00%	7.25%	8.00%	6.25%
ECB Interest rate	2.15%	2.15%	2.15%	3.40%	2.00%
US Federal rate	4.25%	4.25%	4.50%	5.00%	3.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
MTN Group Ltd	19.26%	12.77%	40.93%	97.57%	17.47
Growthpoint Properties Ltd	10.73%	14.30%	24.79%	24.98%	10.34
Nedcor Ltd	10.61%	-4.99%	-6.82%	-20.49%	6.47
Discovery Ltd	10.55%	0.86%	5.73%	20.96%	15.13
Capitec	10.32%	8.51%	11.35%	20.87%	32.26

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Mondi Plc	-18.29%	-22.40%	-31.24%	-32.17%	17.39
Impala Platinum Holdings Ltd	-15.48%	8.43%	68.12%	61.58%	230.10
Valterra	-13.06%	30.73%	68.03%	55.88%	88.18
Harmony Gold Mining Company Ltd	-7.51%	20.43%	-1.13%	54.27%	12.60
Goldfields Ltd	-7.00%	53.82%	61.81%	133.66%	17.51