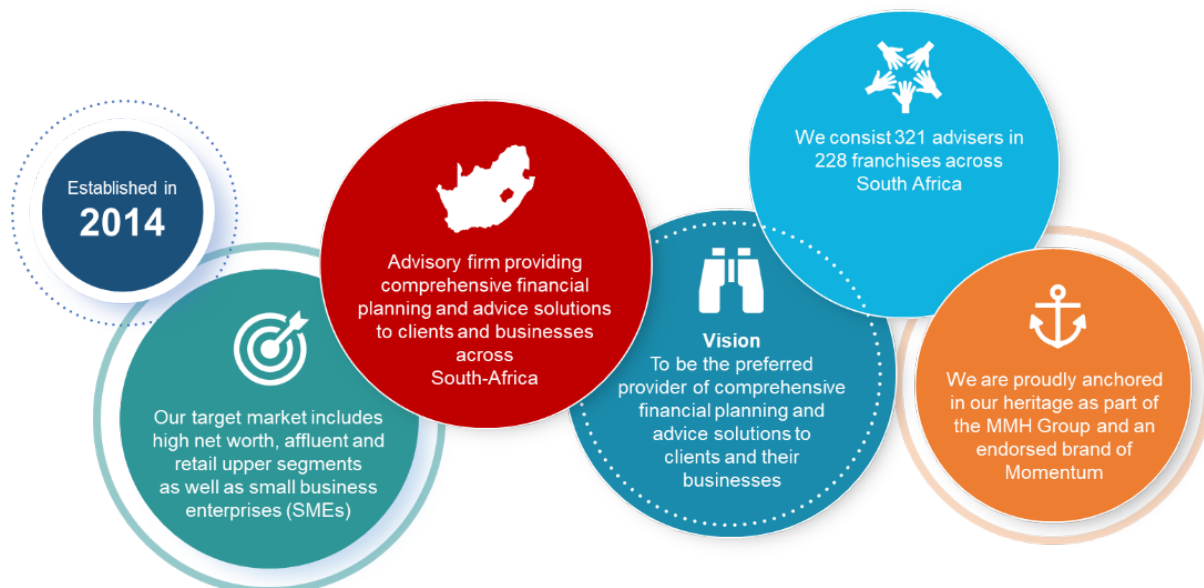


Momentum Intranet Site

More about Consult



Established in 2014, Consult by Momentum is a large and well-respected financial planning and advisory group with a national footprint exceeding 320 financial advisers in 228 franchises, 59000 clients and assets under advice in excess of R32 billion. We passionately believe in financial advice - we empower our clients with objective financial advice and partner with them on their financial journeys thereby giving them certainty and peace of mind to embrace the future with confidence.



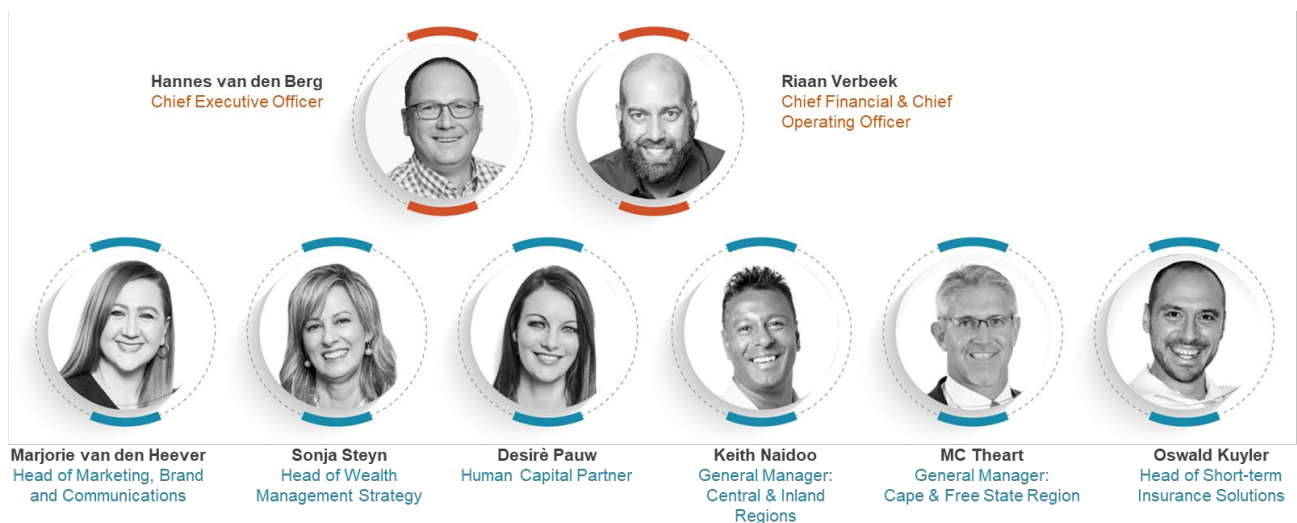
Consult provides financial planning and advice solutions, as well as bespoke investment management services to clients and businesses across South Africa. Clients will experience complete objectivity when it comes to suitable product solutions – we offer a comprehensive range of products, from multiple providers including all major life, health, savings, investment, short-term and employee benefit providers.

Our team offers the perfect balance between highly qualified industry veterans and qualified rising star professionals, all with extensive experience in financial planning and advice, wealth management and the development and distribution of product solutions.

We all share a passion for financial advice and our culture ensures that we are aligned to and invested in our client's financial success.

Our roots are firmly anchored in the Momentum Metropolitan Group. We love our heritage and are proudly endorsed by Momentum as we carve our own space in the advisory market.

Our Executive Team



Hannes van den Berg
Chief Executive Officer

Riaan Verbeek
Chief Financial & Chief
Operating Officer

Marjorie van den Heever
Head of Marketing, Brand
and Communications

Sonja Steyn
Head of Wealth
Management Strategy

Desirè Pauw
Human Capital Partner

Keith Naidoo
General Manager:
Central & Inland
Regions

MC Theart
General Manager:
Cape & Free State Region

Oswald Kuyler
Head of Short-term
Insurance Solutions

Our Client Promise

consult.

verb
/'kɒnsʌlt/

*to seek information or advice
from someone, especially an
expert or professional.*

We love our brand and everything that it stands for. We promise our clients true partnership and professionalism at all times, a range of comprehensive solutions from multiple product providers, best advice culminating in a living financial plan; and lastly peace of mind for them and their families.

Our Client Value Proposition

We provide clients with objective financial advice to assist them in achieving their unique financial goals.

Just like a tour guide would carefully map out a journey or tour, so do we assist clients in carefully mapping out their financial journey to provide them with the direction they need to make those difficult financial decisions, now and into the future.

Whether their goals are to protect their peace of mind, lifestyle, health, assets or to grow their wealth – we are committed to partner clients throughout their lifetime to ensure that they reach their financial goals successfully over time.



Find out more:

www.consultm.co.za