

Markets at a Glance

Performance Statistics

31 August 2023

FTSE/JSE INDICES	Current Index	August 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	74954	-4.77%	0.39%	15.77%	14.88%
SWIX	14074	-4.85%	3.00%	11.27%	11.77%
SWIX 40	12829	-5.76%	2.35%	12.83%	10.62%
Top 40	69278	-5.59%	-0.56%	18.09%	14.76%
SA Listed Property Index	303	0.92%	4.18%	10.34%	17.20%
Resource 20	57637	-9.57%	-13.92%	-0.17%	7.26%
Industrial 25	103494	-5.05%	1.13%	26.75%	13.53%
Financial 15	16983	-1.78%	18.09%	20.59%	25.29%

INTERNATIONAL	Current Index	August 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7317	-2.42%	3.07%	19.45%	13.93%
DAX Index (Frankfort)	15947	-3.04%	1.81%	24.25%	7.20%
DJ Industrial Index (New York)	34722	-2.36%	5.08%	10.19%	6.89%
FTSE 100 Index (London)	7439	-3.38%	-0.09%	2.13%	7.65%
Hang Seng Index (Hong Kong)	18382	-8.45%	0.81%	-7.88%	-9.95%
MSCI Emerging Markets Free Index US\$	980	-6.36%	2.27%	-1.39%	-3.81%
MSCI World Index Gross Dividends US\$	13636	-2.35%	7.10%	16.21%	8.93%
NASDAQ Composite Index (New York)	14035	-2.17%	8.50%	18.78%	6.03%
Nikkei 225 Index (Tokyo)	32619	-1.67%	5.61%	16.12%	12.13%
Shanghai Securities Index (China)	3120	-5.20%	-2.64%	-2.57%	-2.78%
S&P 500 Index (New York)	4508	-1.77%	7.84%	13.97%	8.80%

FIXED INTEREST	August 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-0.23%	6.74%	7.49%	7.80%	7.72%
STeFI	0.69%	2.04%	7.29%	5.18%	5.86%

INFLATION	August 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.91%	1.28%	4.73%	5.75%	4.86%
SA PPI	0.24%	0.47%	2.73%	9.11%	6.79%
US CPI	0.19%	0.77%	3.18%	5.67%	3.94%
CH CPI	0.19%	-0.10%	-0.29%	1.43%	1.76%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 August 2023	31 July 2023	31 May 2023	31 August 2022	31 August 2020
ZAR/US\$	R18.87	R17.88	R19.73	R17.12	R16.94
ZAR/EUR	R20.46	R19.65	R21.09	R17.21	R20.22
ZAR/GBP	R23.92	R22.94	R24.55	R19.90	R22.64

COMMODITIES	31 August 2023	31 July 2023	31 May 2023	31 August 2022	31 August 2020
Gold US\$/oz	\$1,942.30	\$1,970.65	\$1,964.40	\$1,715.90	\$1,957.35
Platinum US\$/oz	\$980.00	\$949.00	\$1,003.00	\$845.00	\$930.00
Oil (Brent) US\$/barrel	\$86.83	\$85.43	\$72.60	\$95.64	\$45.28

INTEREST RATES	31 August 2023	31 July 2023	31 May 2023	31 August 2022	31 August 2020
SA Repo Rate	8.25%	8.25%	8.25%	5.50%	3.50%
ECB Interest Rate	4.25%	4.25%	3.75%	0.50%	0.00%
US Federal Rate	5.50%	5.50%	5.25%	2.50%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Nepi Rockcastle	5.78%	0.62%	2.88%	24.91%	10.33
AB InBev	5.52%	2.79%	-3.36%	29.75%	20.16
British American Tobacco	4.89%	-0.17%	-10.24%	-8.13%	7.81
Sanlam Ltd	3.62%	31.31%	13.91%	27.81%	15.24
Exxaro	3.59%	4.78%	-16.55%	-23.13%	3.33

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Anglo American Platinum Corporation	-25.76%	-41.79%	-35.01%	-44.85%	5.81
Impala Platinum Holdings Ltd	-24.45%	-38.46%	-43.18%	-45.97%	4.43
Anglogold Ashanti Ltd	-18.21%	-33.16%	4.09%	40.55%	19.87
Northham Platinum	-17.60%	-23.30%	-17.69%	-22.77%	3.82
Mr Price	-15.99%	6.62%	-13.13%	-28.97%	11.23