



## Markets at a Glance

### Performance Statistics

30 September 2023

FTSE/JSE INDICES	Current Index	September 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	72383	-2.55%	-3.48%	17.68%	14.50%
SWIX	13509	-3.06%	-3.97%	12.19%	11.22%
SWIX 40	12220	-3.70%	-5.30%	13.37%	9.94%
Top 40	66500	-3.07%	-4.62%	19.78%	14.22%
SA Listed Property Index	290	-4.08%	-0.97%	12.93%	16.75%
Resource 20	57555	0.95%	-5.36%	-0.47%	8.68%
Industrial 25	98307	-4.44%	-6.77%	29.52%	12.46%
Financial 15	16136	-3.83%	1.95%	23.61%	22.31%

INTERNATIONAL	Current Index	September 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7135	-2.48%	-3.58%	23.82%	14.10%
DAX Index (Frankfort)	15324	-3.91%	-5.11%	26.49%	6.29%
DJ Industrial Index (New York)	33666	-3.04%	-2.15%	17.20%	6.61%
FTSE 100 Index (London)	7608	2.27%	1.02%	10.36%	9.05%
Hang Seng Index (Hong Kong)	17810	-3.11%	-5.85%	3.41%	-8.77%
MSCI Emerging Markets Free Index US\$	953	-2.81%	-3.71%	8.79%	-4.15%
MSCI World Index Gross Dividends US\$	13053	-4.28%	-3.36%	22.58%	8.60%
NASDAQ Composite Index (New York)	13219	-5.81%	-4.12%	25.00%	5.78%
Nikkei 225 Index (Tokyo)	31858	-2.34%	-4.01%	22.83%	11.17%
Shanghai Securities Index (China)	3110	-0.30%	-2.86%	2.85%	-1.13%
S&P 500 Index (New York)	4288	-4.87%	-3.65%	19.59%	8.44%

<b>FIXED INTEREST</b>	<b>September 2023</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	-2.34%	-0.33%	7.24%	6.96%	7.15%
STeFI	0.65%	2.05%	7.50%	5.28%	5.87%

<b>INFLATION</b>	<b>September 2023</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.27%	1.37%	4.81%	5.77%	4.94%
SA PPI	1.02%	0.94%	4.28%	9.22%	6.87%
US CPI	0.44%	0.95%	3.67%	5.71%	4.02%
CH CPI	0.29%	0.39%	0.10%	1.09%	1.69%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>30 September 2023</b>	<b>31 August 2023</b>	<b>30 June 2023</b>	<b>30 September 2022</b>	<b>30 September 2020</b>
ZAR/US\$	R18.92	R18.87	R18.85	R18.09	R16.76
ZAR/EUR	R20.01	R20.46	R20.57	R17.74	R19.64
ZAR/GBP	R23.09	R23.92	R23.94	R20.20	R21.65

<b>COMMODITIES</b>	<b>30 September 2023</b>	<b>31 August 2023</b>	<b>30 June 2023</b>	<b>30 September 2022</b>	<b>30 September 2020</b>
Gold US\$/oz	\$1,870.50	\$1,942.30	\$1,912.25	\$1,671.75	\$1,886.90
Platinum US\$/oz	\$923.00	\$980.00	\$897.00	\$864.00	\$884.00
Oil (Brent) US\$/barrel	\$92.20	\$86.83	\$75.41	\$85.14	\$42.30

<b>INTEREST RATES</b>	<b>30 September 2023</b>	<b>31 August 2023</b>	<b>30 June 2023</b>	<b>30 September 2022</b>	<b>30 September 2020</b>
SA Repo Rate	8.25%	8.25%	8.25%	6.25%	3.50%
ECB Interest Rate	4.50%	4.25%	4.00%	1.25%	0.00%
US Federal Rate	5.50%	5.50%	5.25%	3.25%	0.25%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Capitec	8.31%	9.47%	1.70%	10.52%	20.34
Glencore	7.59%	1.39%	6.23%	13.05%	6.54
Sasol Ltd	6.86%	11.90%	8.76%	-8.65%	5.14
Anglo American Platinum Corporation	6.79%	-17.07%	-26.00%	-45.20%	6.21
Mr Price	5.04%	-3.64%	-3.64%	-19.58%	11.79

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Goldfields Ltd	-15.47%	-21.53%	-13.37%	39.24%	10.41
Richemont	-13.72%	-27.65%	-18.18%	35.51%	19.87
Firststrand Ltd	-13.00%	-6.77%	5.76%	5.14%	9.75
Growthpoint Properties Ltd	-10.67%	-9.52%	-19.22%	-10.52%	7.09
Harmony Gold Mining Company Ltd	-9.88%	-10.38%	-2.95%	66.25%	8.92