

## Markets at a Glance

### Performance Statistics

31 October 2023

FTSE/JSE INDICES	Current Index	October 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	69653	-3.44%	-10.39%	8.34%	15.01%
SWIX	13059	-2.96%	-10.49%	3.66%	11.00%
SWIX 40	11799	-3.13%	-12.08%	4.73%	9.72%
Top 40	63874	-3.67%	-11.84%	10.04%	14.80%
SA Listed Property Index	277	-2.98%	-6.08%	-1.27%	19.06%
Resource 20	55074	-4.31%	-12.64%	-8.36%	11.49%
Industrial 25	93735	-4.58%	-13.43%	21.54%	10.57%
Financial 15	15630	-2.15%	-7.58%	6.33%	23.99%

INTERNATIONAL	Current Index	October 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	6886	-3.50%	-8.16%	9.88%	14.44%
DAX Index (Frankfort)	14717	-4.35%	-10.52%	11.04%	8.39%
DJ Industrial Index (New York)	32929	-1.73%	-7.40%	0.60%	7.51%
FTSE 100 Index (London)	7322	-3.76%	-4.91%	3.20%	9.50%
Hang Seng Index (Hong Kong)	17112	-3.91%	-14.77%	16.51%	-10.80%
MSCI Emerging Markets Free Index US\$	915	-3.95%	-12.58%	7.90%	-6.05%
MSCI World Index Gross Dividends US\$	12677	-2.88%	-9.22%	11.05%	8.66%
NASDAQ Composite Index (New York)	12851	-2.78%	-10.42%	16.96%	5.61%
Nikkei 225 Index (Tokyo)	30859	-3.14%	-6.97%	11.86%	10.33%
Shanghai Securities Index (China)	3019	-2.95%	-8.27%	4.33%	-2.17%
S&P 500 Index (New York)	4194	-2.20%	-8.61%	8.31%	8.65%

FIXED INTEREST	October 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	1.71%	-0.90%	7.91%	7.25%	7.88%
STeFI	0.70%	2.08%	7.73%	5.42%	5.90%

INFLATION	October 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.63%	1.82%	5.37%	5.95%	4.98%
SA PPI	1.55%	2.82%	5.13%	9.67%	7.09%
US CPI	0.25%	0.88%	3.70%	5.75%	4.04%
CH CPI	0.19%	0.68%	0.00%	1.09%	1.60%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 October 2023	30 September 2023	31 July 2023	31 October 2022	31 October 2020
ZAR/US\$	R18.65	R18.92	R17.88	R18.35	R16.24
ZAR/EUR	R19.73	R20.01	R19.65	R18.14	R18.90
ZAR/GBP	R22.66	R23.09	R22.94	R21.04	R21.05

COMMODITIES	31 October 2023	30 September 2023	31 July 2023	31 October 2022	31 October 2020
Gold US\$/oz	\$1,997.60	\$1,870.50	\$1,970.65	\$1,639.00	\$1,881.85
Platinum US\$/oz	\$927.00	\$923.00	\$949.00	\$935.00	\$852.00
Oil (Brent) US\$/barrel	\$85.02	\$92.20	\$85.43	\$92.81	\$37.94

INTEREST RATES	31 October 2023	30 September 2023	31 July 2023	31 October 2022	31 October 2020
SA Repo Rate	8.25%	8.25%	8.25%	6.25%	3.50%
ECB Interest Rate	4.50%	4.50%	4.25%	2.00%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	3.25%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Harmony Gold Mining Company Ltd	21.61%	12.24%	0.93%	69.72%	10.85
Goldfields Ltd	21.02%	-9.62%	-12.53%	67.33%	12.60
Anglogold Ashanti Ltd	13.05%	-12.70%	-29.61%	42.79%	21.21
Exxaro	8.46%	15.39%	-2.53%	-8.59%	3.71
Clicks	6.18%	-2.10%	2.73%	-11.76%	26.29

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Impala Platinum Holdings Ltd	-21.42%	-39.78%	-56.30%	-58.70%	3.53
MTN Group Ltd	-19.38%	-35.04%	-29.10%	-29.93%	8.24
Sibanye Stillwater	-18.23%	-29.33%	-40.80%	-44.59%	5.47
Anglo American Platinum Corporation	-11.61%	-29.92%	-42.39%	-57.29%	5.48
Sasol Ltd	-9.52%	-4.95%	-0.42%	-23.58%	4.65