

Markets at a Glance

Performance Statistics

30 November 2023

FTSE/JSE INDICES	Current Index	November 2023	3 Months	12 Months	3 Years (p.a.)
All Share Index	75534	8.55%	2.15%	4.69%	14.33%
SWIX	14165	8.59%	2.15%	2.37%	11.10%
SWIX 40	12874	9.17%	1.84%	2.18%	10.14%
Top 40	69647	9.09%	1.87%	5.06%	14.36%
SA Listed Property Index	298	9.14%	1.57%	1.35%	16.17%
Resource 20	58304	5.86%	2.26%	-17.31%	9.62%
Industrial 25	103477	10.47%	0.73%	16.62%	11.55%
Financial 15	16967	8.72%	2.30%	9.48%	20.64%

INTERNATIONAL	Current Index	November 2023	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7311	6.17%	-0.08%	8.49%	9.83%
DAX Index (Frankfort)	16166	9.16%	1.38%	12.29%	6.75%
DJ Industrial Index (New York)	35430	7.19%	2.04%	2.43%	6.13%
FTSE 100 Index (London)	7454	1.80%	0.20%	-1.58%	5.96%
Hang Seng Index (Hong Kong)	17043	-0.41%	-7.29%	-8.36%	-13.51%
MSCI Emerging Markets Free Index US\$	987	7.86%	0.69%	1.52%	-6.43%
MSCI World Index Gross Dividends US\$	13872	9.43%	1.73%	13.56%	7.56%
NASDAQ Composite Index (New York)	14226	10.70%	1.36%	24.05%	5.26%
Nikkei 225 Index (Tokyo)	33487	8.52%	2.66%	19.73%	8.20%
Shanghai Securities Index (China)	3030	0.36%	-2.89%	-3.86%	-3.69%
S&P 500 Index (New York)	4568	8.92%	1.33%	11.95%	8.04%

FIXED INTEREST	November 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	4.73%	4.02%	8.76%	7.76%	8.06%
STeFI	0.68%	2.07%	7.91%	5.54%	5.92%

INFLATION	November 2023	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.89%	1.81%	5.92%	6.15%	5.07%
SA PPI	0.99%	3.60%	5.75%	9.88%	7.00%
US CPI	-0.04%	0.65%	3.24%	5.72%	4.00%
CH CPI	-0.19%	0.29%	-0.29%	1.12%	1.52%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 November 2023	31 October 2023	31 August 2023	30 November 2022	30 November 2020
ZAR/US\$	R18.86	R18.65	R18.87	R17.21	R15.47
ZAR/EUR	R20.53	R19.73	R20.46	R17.92	R18.45
ZAR/GBP	R23.80	R22.66	R23.92	R20.76	R20.60

COMMODITIES	30 November 2023	31 October 2023	31 August 2023	30 November 2022	30 November 2020
Gold US\$/oz	\$2,035.45	\$1,996.90	\$1,942.30	\$1,753.50	\$1,762.55
Platinum US\$/oz	\$937.00	\$940.00	\$980.00	\$1,025.00	\$979.00
Oil (Brent) US\$/barrel	\$80.86	\$85.02	\$86.83	\$86.97	\$47.88

INTEREST RATES	30 November 2023	31 October 2023	31 August 2023	30 November 2022	30 November 2020
SA Repo Rate	8.25%	8.25%	8.25%	7.00%	3.50%
ECB Interest Rate	4.50%	4.50%	4.25%	2.00%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	4.00%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Harmony Gold Mining Company Ltd	35.38%	48.37%	24.91%	89.85%	14.69
Anglo American Platinum Corporation	27.83%	20.66%	-29.77%	-53.56%	7.01
Naspers Ltd	19.39%	7.98%	16.69%	31.77%	38.73
Prosus	19.36%	6.16%	7.43%	26.15%	49.43
Capitec	18.48%	23.73%	45.24%	-3.14%	23.23

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	-12.97%	-27.63%	-40.59%	-55.43%	4.76
Sasol Ltd	-11.30%	-14.23%	-9.32%	-29.98%	4.13
Bidvest Group	-10.63%	-17.26%	-0.86%	1.53%	13.17
Vodacom	-4.40%	-10.07%	-12.11%	-22.86%	10.68
Old Mutual	-2.95%	-9.38%	7.78%	3.60%	7.46