



Markets at a Glance

Performance Statistics

29 February 2024

FTSE/JSE INDICES	Current Index	February 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	72730	-2.44%	-3.41%	-2.86%	7.53%
SWIX	13768	-2.19%	-2.49%	-2.06%	5.41%
SWIX 40	12386	-2.19%	-3.60%	-3.40%	4.21%
Top 40	66350	-2.48%	-4.55%	-4.20%	7.10%
SA Listed Property Index	342	0.83%	15.31%	17.58%	14.80%
Resource 20	50283	-7.17%	-13.76%	-20.41%	-3.90%
Industrial 25	101508	-0.64%	-1.48%	-0.25%	7.72%
Financial 15	17209	-0.85%	1.62%	10.04%	17.64%

INTERNATIONAL	Current Index	February 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7927	3.54%	8.43%	9.07%	11.60%
DAX Index (Frankfort)	17678	4.58%	9.02%	15.05%	8.64%
DJ Industrial Index (New York)	38996	2.22%	8.47%	19.41%	8.03%
FTSE 100 Index (London)	7630	-0.01%	2.36%	-3.13%	5.58%
Hang Seng Index (Hong Kong)	16511	6.63%	-3.12%	-16.55%	-17.10%
MSCI Emerging Markets Free Index US\$	1021	4.63%	3.43%	5.91%	-8.65%
MSCI World Index Gross Dividends US\$	15366	4.28%	10.77%	25.59%	9.17%
NASDAQ Composite Index (New York)	16092	6.12%	13.11%	40.47%	6.85%
Nikkei 225 Index (Tokyo)	39166	7.94%	16.96%	42.71%	10.58%
Shanghai Securities Index (China)	3015	8.13%	-0.48%	-8.06%	-4.93%
S&P 500 Index (New York)	5096	5.17%	11.57%	28.36%	10.17%

FIXED INTEREST	February 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-0.58%	1.62%	7.64%	7.18%	7.75%
STeFI	0.65%	2.06%	8.30%	5.95%	5.98%

INFLATION	February 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.09%	0.00%	5.32%	5.97%	5.11%
SA PPI	0.10%	-24.40%	-19.98%	-0.23%	1.46%
US CPI	0.54%	0.24%	3.09%	5.64%	4.15%
CH CPI	0.29%	-0.10%	-0.86%	0.75%	1.48%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	29 February 2024	31 January 2024	30 November 2023	28 February 2023	28 February 2021
ZAR/US\$	R19.16	R18.69	R18.86	R18.36	R15.13
ZAR/EUR	R20.73	R20.21	R20.53	R19.42	R18.26
ZAR/GBP	R24.22	R23.71	R23.80	R22.07	R21.08

COMMODITIES	29 February 2024	31 January 2024	30 November 2023	28 February 2023	28 February 2021
Gold US\$/oz	\$2,032.80	\$2,053.25	\$2,035.45	\$1,824.60	\$1,742.85
Platinum US\$/oz	\$887.00	\$924.00	\$937.00	\$951.00	\$1,204.00
Oil (Brent) US\$/barrel	\$81.91	\$80.55	\$80.86	\$83.45	\$64.42

INTEREST RATES	29 February 2024	31 January 2024	30 November 2023	28 February 2023	28 February 2021
SA Repo Rate	8.25%	8.25%	8.25%	7.25%	3.50%
ECB Interest Rate	4.50%	4.50%	4.50%	3.00%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	4.75%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	8.94%	30.41%	14.12%	10.14%	45.52
Nepi Rockcastle	8.54%	17.97%	20.74%	24.22%	13.03
Anglogold Ashanti Ltd	6.80%	-0.90%	11.85%	16.42%	22.23
Reinet Investments SCA	3.15%	9.39%	19.70%	33.34%	-
British American Tobacco	2.98%	-4.48%	-8.71%	-18.05%	6.83

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	-13.16%	-4.47%	-30.86%	-46.46%	4.55
Northam Platinum	-13.04%	-9.85%	-11.90%	-27.48%	4.54
MTN Group Ltd	-12.60%	-18.88%	-30.60%	-42.34%	7.56
Sasol Ltd	-11.86%	-30.92%	-40.75%	-46.46%	3.72
Impala Platinum Holdings Ltd	-11.59%	-15.46%	-33.53%	-62.23%	7.06