



Markets at a Glance

Performance Statistics

30 June 2024

FTSE/JSE INDICES	Current Index	June 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	79707	4.08%	8.19%	9.14%	10.96%
SWIX	15048	4.08%	8.19%	9.81%	8.78%
SWIX 40	13584	3.70%	7.94%	7.76%	8.33%
Top 40	72979	3.70%	7.94%	7.21%	11.08%
SA Listed Property Index	346	5.95%	5.50%	26.25%	11.65%
Resource 20	59061	-3.67%	3.45%	-1.34%	3.28%
Industrial 25	108233	1.63%	4.82%	4.42%	9.85%
Financial 15	18869	14.51%	17.07%	24.51%	18.94%

INTERNATIONAL	Current Index	June 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7479	-6.42%	-8.85%	1.07%	4.75%
DAX Index (Frankfort)	18235	-1.42%	-1.39%	12.93%	5.50%
DJ Industrial Index (New York)	39119	1.12%	-1.73%	13.69%	4.27%
FTSE 100 Index (London)	8164	-1.34%	2.66%	8.40%	5.07%
Hang Seng Index (Hong Kong)	17719	-2.00%	7.12%	-6.33%	-14.98%
MSCI Emerging Markets Free Index US\$	1086	3.55%	4.13%	9.78%	-7.55%
MSCI World Index Gross Dividends US\$	16310	2.07%	2.78%	20.75%	7.38%
NASDAQ Composite Index (New York)	17733	5.96%	8.26%	28.61%	6.93%
Nikkei 225 Index (Tokyo)	39583	2.85%	-1.95%	19.27%	11.19%
Shanghai Securities Index (China)	2967	-3.87%	-2.43%	-7.33%	-6.16%
S&P 500 Index (New York)	5460	3.47%	3.92%	22.70%	8.31%

FIXED INTEREST	June 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	5.24%	7.49%	13.73%	7.62%	7.82%
STeFI	0.63%	2.02%	8.50%	6.47%	6.05%

INFLATION	June 2024	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.17%	1.23%	5.20%	6.00%	5.03%
SA PPI	0.10%	1.69%	-20.02%	-0.52%	1.22%
US CPI	0.17%	1.21%	3.27%	5.27%	4.17%
CH CPI	-0.10%	-1.25%	0.10%	0.76%	1.27%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 June 2024	31 May 2024	31 March 2024	30 June 2023	30 June 2021
ZAR/US\$	R 18.19	R 18.79	R 18.83	R 18.85	R 14.27
ZAR/EUR	R 19.50	R 20.38	R 20.38	R 20.57	R 16.93
ZAR/GBP	R 23.01	R 23.95	R 23.84	R 23.94	R 19.75

COMMODITIES	30 June 2024	31 May 2024	31 March 2024	30 June 2023	30 June 2021
Gold US\$/oz	\$2,330.90	\$2,348.55	\$2,214.35	\$1,912.25	\$1,763.15
Platinum US\$/oz	\$1,012.00	\$1,032.00	\$907.00	\$897.00	\$1,059.00
Oil (Brent) US\$/barrel	\$85.00	\$81.11	\$87.00	\$75.41	\$74.62

INTEREST RATES	30 June 2024	31 May 2024	31 March 2024	30 June 2023	30 June 2021
SA Repo Rate	8.25%	8.25%	8.25%	8.25%	3.50%
ECB Interest Rate	4.25%	4.50%	4.50%	4.00%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	5.25%	0.25%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Capitec	23.43%	25.44%	29.74%	67.68%	28.73
Discovery Ltd	22.79%	11.66%	-6.26%	-7.65%	15.41
Firststrand Ltd	18.31%	24.57%	4.61%	12.26%	11.58
Standard Bank Group Ltd	17.65%	13.80%	1.30%	18.73%	8.24
Old Mutual	16.56%	5.45%	-5.13%	2.23%	7.70

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	-16.48%	-9.08%	-20.80%	-32.00%	31.30
AB InBev	-9.34%	-8.09%	-11.41%	-0.15%	21.89
Glencore	-9.23%	-0.25%	-6.55%	-2.17%	12.77
Goldfields Ltd	-6.58%	-10.03%	-1.57%	4.50%	16.12
BHP Group	-5.84%	-4.44%	-17.70%	-7.36%	14.59