

## Markets at a Glance

### Performance Statistics

31 July 2024

FTSE/JSE INDICES	Current Index	July 2024	3 Months	12 Months	3 Years (p.a.)
All Share Index	82765	3.92%	9.20%	9.04%	10.87%
SWIX	15626	3.92%	9.20%	9.60%	9.60%
SWIX 40	14083	3.70%	8.49%	7.09%	9.11%
Top 40	75662	3.70%	8.49%	6.67%	10.78%
SA Listed Property Index	361	4.39%	10.78%	28.84%	13.50%
Resource 20	62399	5.65%	2.05%	0.56%	1.36%
Industrial 25	109921	1.68%	5.08%	3.32%	10.09%
Financial 15	19840	5.15%	19.89%	21.29%	21.51%

INTERNATIONAL	Current Index	July 2024	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7531	0.70%	-5.68%	0.45%	4.43%
DAX Index (Frankfort)	18509	1.50%	3.21%	12.54%	5.99%
DJ Industrial Index (New York)	40843	4.41%	8.00%	14.86%	5.35%
FTSE 100 Index (London)	8368	2.50%	2.75%	8.68%	5.97%
Hang Seng Index (Hong Kong)	17345	-2.11%	-2.36%	-13.62%	-12.58%
MSCI Emerging Markets Free Index US\$	1085	-0.14%	3.71%	3.62%	-5.31%
MSCI World Index Gross Dividends US\$	16601	1.78%	8.60%	18.89%	7.37%
NASDAQ Composite Index (New York)	17599	-0.75%	12.40%	22.68%	6.25%
Nikkei 225 Index (Tokyo)	39102	-1.22%	1.81%	17.88%	12.75%
Shanghai Securities Index (China)	2939	-0.97%	-5.35%	-10.70%	-4.72%
S&P 500 Index (New York)	5522	1.13%	9.66%	20.34%	7.91%

<b>FIXED INTEREST</b>	<b>July 2024</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	3.96%	10.22%	15.58%	8.72%	8.82%
STeFI	0.70%	2.08%	8.56%	6.62%	6.08%

<b>INFLATION</b>	<b>July 2024</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.09%	0.52%	5.10%	5.96%	4.98%
SA PPI	-0.29%	0.29%	-20.00%	-0.87%	1.07%
US CPI	0.03%	0.59%	2.97%	4.96%	4.17%
CH CPI	-0.19%	-0.39%	0.00%	0.82%	1.25%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>31 July 2024</b>	<b>30 June 2024</b>	<b>30 April 2024</b>	<b>31 July 2023</b>	<b>31 July 2021</b>
ZAR/US\$	R18.19	R18.19	R18.79	R17.88	R14.62
ZAR/EUR	R19.69	R19.50	R20.05	R19.65	R17.34
ZAR/GBP	R23.41	R23.01	R23.47	R22.94	R20.31

<b>COMMODITIES</b>	<b>31 July 2024</b>	<b>30 June 2024</b>	<b>30 April 2024</b>	<b>31 July 2023</b>	<b>31 July 2021</b>
Gold US\$/oz	\$2,426.30	\$2,330.90	\$2,307.00	\$1,970.65	\$1,825.75
Platinum US\$/oz	\$972.00	\$1,012.00	\$939.00	\$949.00	\$1,044.00
Oil (Brent) US\$/barrel	\$80.84	\$85.00	\$86.33	\$85.43	\$75.41

<b>INTEREST RATES</b>	<b>31 July 2024</b>	<b>30 June 2024</b>	<b>30 April 2024</b>	<b>31 July 2023</b>	<b>31 July 2021</b>
SA Repo Rate	8.25%	8.25%	8.25%	8.25%	3.50%
ECB Interest Rate	4.25%	4.25%	4.50%	4.25%	0.00%
US Federal Rate	5.50%	5.50%	5.50%	5.50%	0.25%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Platinum Corporation	17.41%	6.76%	-11.35%	-20.66%	14.74
Goldfields Ltd	16.74%	2.74%	14.91%	16.11%	18.82
British American Tobacco	13.94%	15.52%	14.74%	6.69%	7.87
Anglogold Ashanti Ltd	13.67%	19.69%	54.60%	32.44%	-
Northham Platinum	12.07%	14.01%	13.11%	-5.59%	15.38

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
MTN Group Ltd	-6.86%	-12.66%	-17.20%	-43.51%	25.52
Anglo American Plc	-4.30%	-10.59%	22.02%	0.59%	20.58
Bidvest Group	-3.90%	11.01%	10.74%	-1.50%	14.87
BHP Group	-3.85%	-4.85%	-13.62%	-9.63%	14.02
Glencore	-3.23%	-7.72%	0.17%	-7.07%	12.36