

Markets at a Glance

Performance Statistics

30 June 2025

FTSE/JSE INDICES	Current Index	June 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	96430	2.35%	10.15%	25.18%	17.78%
SWIX	18205	2.35%	10.15%	25.18%	16.14%
SWIX 40	16520	2.63%	10.32%	25.54%	16.07%
Top 40	88758	2.63%	10.32%	25.54%	18.03%
SA Listed Property Index	406	-0.87%	9.12%	23.95%	19.85%
Resource 20	75197	4.75%	9.77%	30.58%	9.86%
Industrial 25	137098	2.37%	12.03%	29.54%	22.77%
Financial 15	21252	0.82%	7.82%	18.46%	19.48%

INTERNATIONAL	Current Index	June 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7666	-1.11%	-1.60%	2.49%	8.98%
DAX Index (Frankfort)	24041	0.18%	8.47%	31.83%	23.43%
DJ Industrial Index (New York)	44095	4.32%	4.98%	12.72%	12.74%
FTSE 100 Index (London)	8761	-0.13%	2.08%	7.31%	6.91%
Hang Seng Index (Hong Kong)	24072	3.36%	4.12%	35.86%	3.27%
MSCI Emerging Markets Free Index US\$	1223	5.65%	11.02%	12.57%	6.91%
MSCI World Index Gross Dividends US\$	19044	4.35%	11.63%	16.76%	18.87%
NASDAQ Composite Index (New York)	20370	6.57%	17.75%	14.87%	22.69%
Nikkei 225 Index (Tokyo)	40487	6.64%	13.67%	2.28%	15.33%
Shanghai Securities Index (China)	3444	2.90%	3.26%	16.08%	0.45%
S&P 500 Index (New York)	6205	4.96%	10.57%	13.63%	17.91%

FIXED INTEREST	June 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	2.28%	5.88%	18.36%	13.37%	10.89%
STeFI	0.60%	1.86%	8.07%	7.79%	6.30%

INFLATION	June 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.20%	0.89%	2.82%	4.76%	5.21%
SA PPI	-0.29%	0.79%	0.10%	3.97%	6.74%
US CPI	0.21%	0.75%	2.35%	3.22%	4.63%
CH CPI	-0.19%	-0.48%	0.10%	0.10%	0.82%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 June 2025	31 May 2025	31 March 2025	30 June 2024	30 June 2022
ZAR/US\$	R17.70	R18.00	R18.32	R18.19	R16.29
ZAR/EUR	R20.87	R20.43	R19.82	R19.50	R17.06
ZAR/GBP	R24.32	R24.23	R23.66	R23.01	R19.82

COMMODITIES	30 June 2025	31 May 2025	31 March 2025	30 June 2024	30 June 2022
Gold US\$/oz	\$3,287.45	\$3,277.55	\$3,115.10	\$2,330.90	\$1,817.00
Platinum US\$/oz	\$1,350.00	\$1,071.00	\$993.00	\$1,012.00	\$907.00
Oil (Brent) US\$/barrel	\$66.74	\$62.78	\$74.77	\$85.00	\$109.03

INTEREST RATES	30 June 2025	31 May 2025	31 March 2025	30 June 2024	30 June 2022
SA Repo rate	7.25%	7.25%	7.50%	8.25%	4.75%
ECB Interest rate	2.15%	2.40%	2.65%	4.25%	0.00%
US Federal rate	4.50%	4.50%	4.50%	5.50%	1.75%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Northham Platinum	26.58%	46.43%	96.81%	50.60%	50.03
Impala Platinum Holdings Ltd	23.09%	26.22%	81.12%	75.09%	145.82
Reinet Investments SCA	18.25%	29.41%	28.85%	25.39%	67.34
Sibanye Stillwater	17.65%	54.87%	115.35%	63.59%	50.41
MTN Group Ltd	12.67%	14.29%	53.10%	65.81%	145.20

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Anglo American Plc	-13.78%	-9.39%	-16.11%	-19.70%	34.99
Woolworths Holdings Ltd	-11.67%	1.49%	-16.98%	-16.22%	16.65
Mr Price	-8.24%	-0.07%	-25.00%	7.53%	16.05
Pepkor Holdings Ltd	-6.71%	6.66%	-5.94%	45.38%	17.74
Shoprite Holdings Ltd	-5.16%	1.55%	-5.96%	-2.49%	22.07