

## Markets at a Glance

### Performance Statistics

31 August 2025

FTSE/JSE INDICES	Current Index	August 2025	3 Months	12 Months	3 Years (p.a.)
All Share Index	101836	3.53%	8.38%	25.82%	19.13%
SWIX	19226	3.53%	8.38%	25.82%	17.80%
SWIX 40	17530	3.90%	9.10%	27.41%	18.17%
Top 40	94185	3.90%	9.10%	27.41%	19.75%
SA Listed Property Index	436	2.80%	6.75%	18.10%	21.67%
Resource 20	88258	12.01%	23.37%	61.18%	17.34%
Industrial 25	140242	1.19%	4.89%	25.47%	21.65%
Financial 15	21774	1.14%	3.45%	9.40%	19.85%

INTERNATIONAL	Current Index	August 2025	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7704	-0.88%	-0.62%	0.96%	7.94%
DAX Index (Frankfort)	23902	-0.68%	-0.40%	26.42%	23.03%
DJ Industrial Index (New York)	45545	3.20%	7.75%	9.58%	13.07%
FTSE 100 Index (London)	9187	0.60%	4.73%	9.68%	8.04%
Hang Seng Index (Hong Kong)	25078	1.23%	7.68%	39.40%	7.92%
MSCI Emerging Markets Free Index US\$	1258	1.22%	8.74%	14.41%	8.18%
MSCI World Index Gross Dividends US\$	19802	2.64%	8.50%	16.17%	19.06%
NASDAQ Composite Index (New York)	21456	1.58%	12.25%	21.12%	22.00%
Nikkei 225 Index (Tokyo)	42718	4.01%	12.52%	10.53%	15.00%
Shanghai Securities Index (China)	3858	7.97%	15.25%	35.74%	6.41%
S&P 500 Index (New York)	6460	1.91%	9.28%	14.37%	17.77%

FIXED INTEREST	August 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.75%	5.87%	15.11%	13.64%	11.33%
STeFI	0.57%	1.80%	7.85%	7.90%	6.38%

INFLATION	August 2025	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.88%	1.37%	3.51%	4.28%	5.06%
SA PPI	0.68%	0.58%	1.47%	2.80%	6.56%
US CPI	0.15%	0.70%	2.70%	2.93%	4.51%
CH CPI	0.39%	0.10%	0.10%	0.03%	0.94%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 August 2025	31 July 2025	31 May 2025	31 August 2024	31 August 2022
ZAR/US\$	R17.67	R18.22	R18.00	R17.83	R17.12
ZAR/EUR	R20.65	R20.80	R20.43	R19.69	R17.21
ZAR/GBP	R23.86	R24.06	R24.23	R23.40	R19.90

COMMODITIES	31 August 2025	31 July 2025	31 May 2025	31 August 2024	31 August 2022
Gold US\$/oz	\$3,429.15	\$3,304.30	\$3,277.55	\$2,513.35	\$1,715.90
Platinum US\$/oz	\$1,347.00	\$1,389.00	\$1,071.00	\$940.00	\$845.00
Oil (Brent) US\$/barrel	\$67.48	\$71.70	\$62.78	\$76.93	\$95.64

INTEREST RATES	31 August 2025	31 July 2025	31 May 2025	31 August 2024	31 August 2022
SA Repo rate	7.00%	7.25%	7.25%	8.25%	5.50%
ECB Interest rate	2.15%	2.15%	2.40%	4.25%	0.50%
US Federal rate	4.50%	4.50%	4.50%	5.50%	2.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Goldfields Ltd	31.51%	43.01%	77.71%	133.81%	14.97
Sasol Ltd	27.21%	46.79%	47.17%	-13.34%	3.41
Anglogold Ashanti Ltd	19.36%	27.92%	87.14%	86.23%	14.87
BHP Group	9.23%	12.16%	9.90%	1.42%	14.93
Old Mutual	8.85%	19.11%	9.79%	7.75%	7.09

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	-13.11%	21.59%	136.79%	93.50%	14.13
Aspen	-9.74%	-12.61%	-35.17%	-55.89%	7.66
Nedcor Ltd	-8.91%	-11.38%	-19.08%	-23.68%	6.20
Pepkor Holdings Ltd	-7.27%	-12.98%	-1.51%	15.98%	16.55
Impala Platinum Holdings Ltd	-7.24%	23.50%	80.94%	107.09%	196.85