



Markets at a Glance

Performance Statistics

31 July 2026

FTSE/JSE INDICES	Current Index	July 2026	3 Months	12 Months	3 Years (p.a.)
All Share Index	111493	1.18%	-2.80%	17.16%	16.32%
FTSE/JSE Responsible Investment Index	20047	1.27%	-3.72%	14.56%	13.42%
FTSE/JSE Responsible Investment Top 30 Index	28196	2.78%	-2.30%	17.62%	13.64%
Top 40	103258	1.35%	-3.45%	17.48%	15.78%
SA Listed Property Index	508	2.30%	6.78%	26.68%	26.61%
Resource 20	106704	2.23%	-15.72%	39.16%	22.06%
Industrial 25	130683	0.54%	1.68%	-3.61%	8.71%
Financial 15	26489	1.17%	4.95%	29.12%	21.42%

INTERNATIONAL	Current Index	July 2026	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8510	1.26%	6.93%	9.49%	4.31%
DAX Index (Frankfort)	25629	2.53%	5.50%	6.50%	15.94%
DJ Industrial Index (New York)	52485	0.32%	5.71%	18.93%	13.86%
FTSE 100 Index (London)	10868	3.53%	4.71%	19.00%	12.18%
Hang Seng Index (Hong Kong)	25884	13.13%	0.42%	4.49%	8.83%
MSCI Emerging Markets Free Index US\$	1666	-3.31%	4.10%	34.00%	16.75%
MSCI World Index Gross Dividends US\$	23321	0.53%	4.44%	20.88%	18.64%
NASDAQ Composite Index (New York)	25374	-3.20%	1.93%	20.13%	20.93%
Nikkei 225 Index (Tokyo)	64362	-8.14%	8.56%	56.71%	24.72%
Shanghai Securities Index (China)	3832	-6.40%	-6.81%	7.25%	5.21%
S&P 500 Index (New York)	7490	-0.13%	3.89%	18.15%	17.74%

FIXED INTEREST	July 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-1.38%	3.01%	16.62%	16.39%	11.88%
STeFI	0.57%	1.69%	7.02%	7.85%	6.97%

INFLATION	July 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.75%	2.58%	4.98%	4.35%	5.18%
SA PPI	-0.09%	5.55%	7.50%	4.20%	6.63%
US CPI	-0.35%	1.13%	3.53%	3.06%	4.21%
CH CPI	-0.29%	-0.29%	0.97%	0.39%	0.73%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 July 2026	30 June 2026	30 April 2026	31 July 2025	31 July 2023
ZAR/US\$	R16.56	R16.39	R16.67	R18.22	R17.88
ZAR/EUR	R19.10	R18.72	R19.56	R20.80	R19.65
ZAR/GBP	R22.33	R21.74	R22.68	R24.06	R22.94

COMMODITIES	31 July 2026	30 June 2026	30 April 2026	31 July 2025	31 July 2023
Gold US\$/oz	\$4,068.00	\$4,026.05	\$4,611.35	\$3,298.85	\$1,970.65
Platinum US\$/oz	\$1,626.00	\$1,588.00	\$1,959.00	\$1,306.00	\$949.00
Oil (Brent) US\$/barrel	\$87.93	\$72.95	\$110.40	\$71.70	\$85.43

INTEREST RATES	31 July 2026	30 June 2026	30 April 2026	31 July 2025	31 July 2023
SA Repo rate	7.00%	7.00%	6.75%	7.25%	8.25%
ECB Interest rate	2.40%	2.40%	2.15%	2.15%	4.25%
US Federal rate	3.75%	3.75%	3.75%	4.50%	5.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sasol Ltd	20.18%	-15.53%	70.02%	107.30%	6.46
Valterra	12.05%	-7.13%	-18.44%	50.91%	19.62
Investec Plc	11.32%	2.63%	9.53%	8.57%	8.92
Investec Ltd	11.27%	3.49%	9.12%	6.76%	8.80
Prosus	7.77%	-4.95%	-18.08%	-26.85%	15.79

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
MTN Group Ltd	-10.05%	-1.93%	13.29%	33.66%	16.27
Woolworths Holdings Ltd	-6.69%	-9.97%	-13.26%	-6.04%	16.81
Anglogold Ashanti Ltd	-5.74%	-19.33%	-18.76%	51.66%	12.41
Mr Price	-5.40%	9.02%	-4.72%	-19.51%	12.05
Pepkor Holdings Ltd	-3.67%	-3.10%	-19.60%	-22.27%	12.87