



Markets at a Glance

Performance Statistics

30 September 2026

FTSE/JSE INDICES	Current Index	September 2026	3 Months	12 Months	3 Years (p.a.)
All Share Index	108507	-5.82%	-0.27%	4.62%	18.68%
FTSE/JSE Responsible Investment Index	19570	-7.55%	-1.14%	-0.11%	16.64%
FTSE/JSE Responsible Investment Top 30 Index	27974	-5.64%	1.97%	8.67%	17.02%
Top 40	100790	-6.45%	0.25%	3.70%	18.82%
SA Listed Property Index	490	0.46%	-1.14%	20.24%	26.54%
Resource 20	119185	-9.76%	16.62%	10.68%	31.47%
Industrial 25	115863	-5.38%	-10.39%	-16.48%	8.07%
Financial 15	24908	-3.51%	-3.70%	23.55%	21.73%

INTERNATIONAL	Current Index	September 2026	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7965	-4.44%	-5.23%	0.87%	3.73%
DAX Index (Frankfort)	25199	-4.00%	0.81%	5.52%	17.87%
DJ Industrial Index (New York)	50906	-4.29%	-2.70%	9.72%	14.96%
FTSE 100 Index (London)	10606	-2.02%	1.04%	13.43%	11.71%
Hang Seng Index (Hong Kong)	24613	-3.73%	7.57%	-8.35%	11.39%
MSCI Emerging Markets Free Index US\$	1705	-0.84%	-1.05%	26.66%	21.40%
MSCI World Index Gross Dividends US\$	23651	-1.15%	1.96%	15.68%	21.91%
NASDAQ Composite Index (New York)	26861	1.86%	2.47%	18.54%	26.66%
Nikkei 225 Index (Tokyo)	66754	0.67%	-4.72%	48.56%	27.96%
Shanghai Securities Index (China)	3842	-3.62%	-6.16%	-1.05%	7.30%
S&P 500 Index (New York)	7652	-0.45%	2.03%	14.40%	21.29%

FIXED INTEREST	September 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	0.01%	-0.68%	12.82%	17.68%	12.14%
STeFI	0.56%	1.72%	6.97%	7.77%	7.08%

INFLATION	September 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.00%	0.94%	4.36%	4.02%	4.90%
SA PPI	-0.37%	-1.45%	5.02%	3.30%	6.03%
US CPI	0.32%	-0.04%	3.40%	2.95%	4.13%
CH CPI	0.29%	-0.10%	0.77%	0.29%	0.69%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	30 September 2026	31 August 2026	30 June 2026	30 September 2025	30 September 2023
ZAR/US\$	R 16.42	R 16.12	R 16.39	R 17.27	R 18.92
ZAR/EUR	R 18.61	R 18.72	R 18.72	R 20.27	R 20.01
ZAR/GBP	R 21.78	R 21.83	R 21.74	R 23.22	R 23.09

COMMODITIES	30 September 2026	31 August 2026	30 June 2026	30 September 2025	30 September 2023
Gold US\$/oz	\$4,176.30	\$4,562.75	\$4,026.05	\$3,825.30	\$1,870.50
Platinum US\$/oz	\$1,714.10	\$1,883.95	\$1,588.00	\$1,571.00	\$923.00
Oil (Brent) US\$/barrel	\$98.03	\$90.49	\$72.95	\$66.03	\$92.20

INTEREST RATES	30 September 2026	31 August 2026	30 June 2026	30 September 2025	30 September 2023
SA Repo rate	7.25%	7.00%	7.00%	7.00%	8.25%
ECB Interest rate	2.65%	2.40%	2.40%	2.15%	4.50%
US Federal rate	4.00%	3.75%	3.75%	4.25%	5.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sasol Ltd	17.52%	41.75%	1.68%	113.25%	6.06
Clicks	5.29%	-8.12%	-27.80%	-40.70%	14.82
Shoprite Holdings Ltd	4.05%	8.72%	16.29%	17.05%	20.70
Remgro Ltd	3.85%	2.31%	6.91%	20.17%	10.13
Discovery Ltd	1.58%	-0.71%	5.66%	33.18%	13.70

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Goldfields Ltd	-19.44%	8.27%	-21.56%	-18.18%	9.37
Anglogold Ashanti Ltd	-14.58%	15.82%	-6.36%	26.73%	20.76
Impala Platinum Holdings Ltd	-12.61%	14.24%	-17.76%	-10.90%	7.76
Pan African Resource	-11.38%	22.99%	-17.46%	28.02%	8.72
Naspers Ltd	-11.18%	-14.70%	-18.79%	-44.04%	12.64